



Stockbrokers Malawi Limited

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MALAWI DAILY STOCK NEWS – 31 JANUARY 2012

Counter	BID Price (t)	OFFER Price (t)	Volume Traded ('000)	Shares in Issue (m)	Closing Price (t)	Mkt Cap (MKm)	Mkt Cap (US\$m)	Earnings (MKm)	Dividend (t)	Gross Div Yield	Eps (t)	P/e (x)	P/BV (x)
Banking													
FMB	650	700	75	2,336.3	650	15,185.63	90.8	1,828.6	26.00	4.0%	78.3	8.3	2.0
NBM	5,100	5,250	-	466.9	5,250	24,513.64	146.5	3,429.0	418.00	8.0%	734.4	7.1	2.1
STANDARD BANK	10,600	-	-	213.3	10,600	22,613.41	135.2	2,424.0	633.00	6.0%	1,136.2	9.3	2.3
NBS	980	1,000	-	727.6	1000	7,276.43	43.5	1,404.2	75.00	7.5%	193.0	5.2	2.0
<i>Industry avges</i>			75	3,744.2		69,589.11	416.0	9,085.8	288.00	6.3%	249.6	7.7	2.3
Other Financial Services													
NICO	-	1,200	1	1,043.0	1,200	12,516.49	68.6	2,833.0	105.00	8.8%	271.6	4.0	1.0
NITL	-	1,600	-	135.0	1,600	2,160.00	12.9	134.0	95.00	5.9%	99.2	16.1	0.8
<i>Industry avges</i>			1	1,178.0		13,633.50	81.5	2,967.0	100.00	8.7%	251.9	4.6	1.0
Manufacturing and agro-processing													
ILLOVO	13000	14,500	600	713.4	13,500	92,747.77	554.4	7,116.0	630.0	4.7%	997.4	13.0	8.5
<i>Industry avges</i>			600	713.4		92,747.77	554.4	7,116.0	630.0	4.8%	997.4	13.0	8.5
Leisure and Hospitality													
BHL	-	-	-	128.4	700	899.15	5.4	51.9	44.0	6.3%	40.4	17.3	0.8
SUNBIRD	-	800	-	261.6	700	1,831.08	10.9	347.3	32.0	4.6%	132.8	5.3	0.4
<i>Industry avges</i>			-	390.0		2,730.23	16.3	399.2	36.0	5.1%	102.4	6.8	0.3
Conglomerate													
PCL	-	18,000	-	120.3	18,000	21,646.05	129.4	7,742.0	466.0	2.6%	6,437.9	2.8	0.8
Property													
MPICO	-	300	172	1,149.0	300	3,447.07	20.6	2,547.9	16.0	5.3%	221.7	1.4	0.43
Insurance													
REAL	-	120	-	250.0	120	300.00	1.79	26.0	-	-	11.6	1.7	
Telecommunication													
TNM	140	175	-	10,040.5	190	19,076.86	114.0	1,059.7	6.0	3.2%	5.6	18.0	2.62
<i>Domestic averages</i>			848	17,585.4	-	224,213.57	1,334.0	30,265.38	65.83	5.08%	416.2	7.41	2.0
Foreign													
OML	42,600	-	0	5,800.3	42,600	2,470,929.51	14,770.1	100,091.2	1,054.4	2.5%	1,725.5	24.5	3.7

INDICES	TODAY									Base Index	
	31-Jan-12	30-Jan-12	27-Jan-12	26-Jan-12	25-Jan-12	31-Dec-11	31-Dec-10	31-Dec-09			
MASI	5,456.01	5,371.51	5,346.80	5,346.80	5,330.31	5,369.42	4,953.09	5,154.95	100.00	as at Nov 1996	
DOMESTIC	4,307.52	4,240.06	4,220.33	4,220.33	4,207.17	4,238.39	3,922.60	4,087.19	100.00	as at Nov 1996	
FOREIGN	535.42	535.42	535.42	535.42	535.42	535.42	351.92	314.21	100.00	as at July 1999	